

# PRODUCER LICENSING (P/C & L/H) ADVISORY BOARDS

## Meeting Minutes

Meeting Date: September 10, 2024

**Call to order:** A joint meeting of the **Producer Licensing Life & Health Advisory Board** and the **Producer Licensing Property & Casualty Advisory Board** was held virtually with the Maryland Insurance Administration on **September 10, 2024**. The meeting convened at **10:02 am** and was called to order by **Shelley Taylor-Barnes**.

Attendance was taken and MIA staff members were introduced. The covered topics and summaries are listed below.

Life/Health Advisory Board		
Last Name	First Name	Present (Yes/No)
Melcher	Lynette	Y
Carter	Deedra	N
Listori	Lucille	N
Wilson	Venus	Y
Moreira	Roy	Y
Parker	Janet	Y
Kearney	Stephanie	Y
Cabrera	Vanessa	Y

Property/Casualty Advisory Board		
Last Name	First Name	Present (Yes/No)
Mattes	Peter	Y
Papa	Michael	Y
Klinger	Robert	Y
Guttman	Benjamin	Y
Ertel	Michael	N
Zatkowski	Jennifer	Y
Conner	Sharon	Y
Lader	Jennifer	Y

### Maryland Insurance Administration Staff Attendees:

Maryland Insurance Administration Staff Attendees
Mary Kwei, Associate Commissioner of Market Regulation & Professional Licensing
Shelley Taylor-Barnes, Director of Producer Licensing
Lorelei Brillante, Supervisor of Customer Service / Education Analyst
Jason Little, Senior Enforcement Officer
Danilsa Marciniak, Director of Property & Casualty Complaints
Maryam David, Assistant Chief, Title Enforcement Fraud and Enforcement
Patricia Dorn, Outreach Staffer Lead
Arica Cole, Licensing Specialist / Producer Advisory Board Liaison

### Meeting Topics and Summaries

Opening Remarks
Shelley Taylor- Barnes, Director of Producer Licensing made a motion to approve the June 11, 2024 meeting minutes. The motion was seconded and the motion passed.
Introduction of the new Producer Advisory Board Member- Jennifer Lader
Taylor- Barnes introduction new advisory board member Jennifer Lader. Lader is the new Title producer advisory board member and provided a brief introduction.
New Commissioner Update
Taylor-Barnes informed the advisory board of the new commissioner status. Marie Grant was appointed as the new Insurance Commissioner and will begin her role effective October 2, 2024.
New Health Coverage Assistance Team (H-CAT)

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Taylor Barnes opened the floor for Patricia Dorn of the Consumer Education and Advocacy Unit (CEAU) to discuss the new Health Coverage Assistance Team (HCAT). The unit assist consumers in understanding insurance. The team provides information to the community via in-person, virtual, and on-on-one events.

The HCAT team has been designed to advocate for any health coverage related questions or concerns as well as partnering and working with organizations. The team is currently conducting educational webinars and assisting Marylanders navigate health coverage challenges that impact access to care including behavioral health service and treatment. Dorn opening floor for questions.

### **Bulletin 24-19 Posted – Repealing Pre-Licensing Requirements**

Taylor-Barnes discussed the new bulletin posted July 24, 2024 repealing pre-licensing requirements and experience requirements for insurance producers who are required to pass an examination as a qualification for a producer license. Effective October 1, 2024, applicants who are required to pass an examination as a qualification for a producer license will no longer be required to complete a program of study that has been established or approved by the Commissioner, nor meet minimum experience requirements prior to taking the examination.

### **Upcoming Producer Advisory Board Meetings**

December 10, 2024, March 11, June 10, September 9, 2025.

At 11:05a.m., a motion was made to adjourn the meeting, seconded and the motion passed. The meeting was adjourned.